# **Business Objects**



# **XIR2 Installation Guide**



### XIR2 Installation Guide

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Or call our Business Objects support staff

1-800-952-2002, option 4

For Business Objects training, please contact Gary Runquist at 1-480-444-7000, extension 7526 or visit the Computer Guidance Corporation web site at www.computer-guidance.com for a complete schedule of classes.



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## Chapter 1

# **Getting Started**

This guide was designed to provide complete installation instructions that enable you to fully utilize the Business Objects suite of products and the CMS/eCMS Universes while maximizing the security features required in today's business environment. Read this entire guide before beginning the installation.

**Important** 

Before installing or upgrading Business Objects, you must obtain a License Key from Computer Guidance Corporation. Please contact Business Objects Support either via email at: Support@computerguidance.com, or 1-800-952-2002, option 4.

## **Installation Checklist**

- Read the installation guide before proceeding.
- Check system requirements.
- Install IIS and ASP.NET on the Windows Server.
- Create users for Business Objects.
- Download all Universes from the CGC web site to the Universe folder (e.g., C:\Documents and Settings\cusername>\Application Data\Business Objects\Business Objects 11.5\Universes).

## **System Requirements**

### **Hardware**

- IBM<sup>®</sup>-compatible machine with a P4 processor with 1.6 GHTZ or higher
- At least 1 GB of RAM
- Hard drive with 10 GIG of disk space
- DVD-ROM drive

**Note** If using distributed Business Objects, CGC recommends that the nodes communicate over a dedicated network to handle the extra network traffic. Verify that the Domain Name Service is properly configured.

### Software

- Microsoft Windows 2000 Advanced Server or Server with Service Pack 4
- Microsoft Windows 2003 Enterprise Edition or Standard Edition Servers

## MiddleWare and Network Requirements

The appropriate RDBMS MiddleWare must be installed to enable the client PC to connect to the Business Objects repository and corporate databases. If using distributed WebIntelligence, CGC recommends that the nodes communicate over a dedicated network to handle the extra network traffic.

## **Operating Systems**

Each machine using Business Objects must be properly configured as described below:

- Each machine must have the TCP/IP network protocol installed and working properly.
- Each machine must have the appropriate network protocol for the MiddleWare database installed and working properly. Database MiddleWares may use protocols such as TCP/IP, IPX/SPX or NetWare.
- The database MiddleWare must be installed and functioning properly.

**Note** Detailed information about installing TCP/IP, the database MiddleWare and the network protocol used by the database MiddleWare can be found in the administration manuals for the operating system and database.

## **CMS** Requirements

CMS Release 3.4.3 or higher and current associated requirements (sheets).

## AS/400 Requirements

The minimum AS/400 operating system requirement for RISC is release level V5R2.

CGC highly recommends that you operate at the latest AS/400 operating system PTF level. The chart below lists IBM PTFs by operating system. Be sure your operating system is running with these programs to avoid potential future issues.

### **IBM PTFs by Operating System**

Cumulative					
V5R4	SI 29771	Latest cumulative PTF package	01/24/2008		
V5R3	SI 30707	Latest cumulative PTF package	02/28/2008		
V5R2	SI 23978	Latest cumulative PTF package	05/31/2006		
Database/SQL					
V5R4	SI 29771	Latest cumulative PTF package	01/24/2008		
V5R3	SI 30707	Latest cumulative PTF package	02/28/2008		
V5R2	SI 23978	Database/SQL group PTF	05/31/2006		



## Chapter 2

## **Installing Client Access/iSeries Access Express**

iSeries Access Express is an IBM product that provides client/server capabilities for connecting PCs to iSeries servers. iSeries Access Express must be installed before installing Business Objects on your server.

#### To install iSeries Access Express

Insert the Client Access Express DVD in your DVD drive. If the installation does not automatically begin, in Windows Explorer, navigate to D:\iSeries Access Original Install Programs\V5R4\ (where D:\ is your DVD drive), and then double-click SETUP.EXE.

The **Upgrade Client Access Express** message box displays.

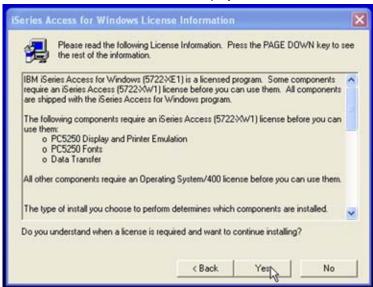


In the Upgrade iSeries Access Express message box, click Yes. The **Upgrade iSeries Access** screen displays.



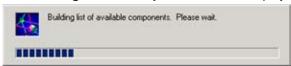
Click Next.

The License Information screen displays.



4 Click Yes.

The Building List of Components screen displays with a progress indicator.



The Type of Upgrade screen displays after the list of components is built.



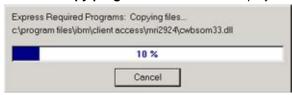
5 Click Basic Upgrade.

### The Restricted Components screen displays.

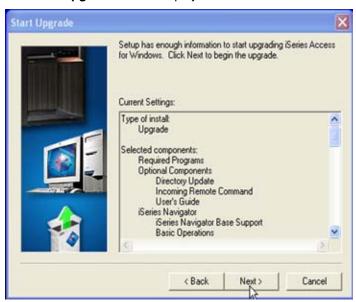


6 Click Next.

The File Copy progress indicator box displays.

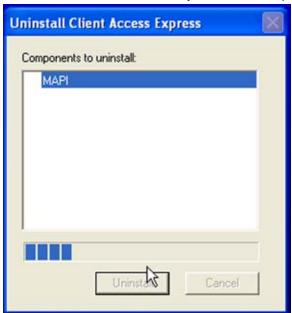


The Start Upgrade screen displays.



7 Click Next.

The Uninstall Client Access Express screen displays.



8 Click Uninstall.

Once the files are copied, the **Upgrade Completed** window displays.



9 Select the desired options and click **Next**.

The **Restart Computer** screen displays.



10 Click Yes to restart your computer now or No to restart your computer later, and then click Finish.



## Chapter 3

# Installing iSeries Access Service Pack

After installing iSeries Access Express, you must install the latest service pack before installing Business Objects.

#### To download and install the iSeries Access Service Pack

Create a folder named **iSeries Access Installation** folder on the Desktop.

To do this, right-click on the **Desktop**, point to **New**, and then click **Folder**. Name the folder **Client Access Installation**.

This folder will contain the installation files.

2 On the Start menu, point to Programs, point to IBM AS400 iSeries Access Express, and then click Internet Information.

The iSeries Access Express screen displays.

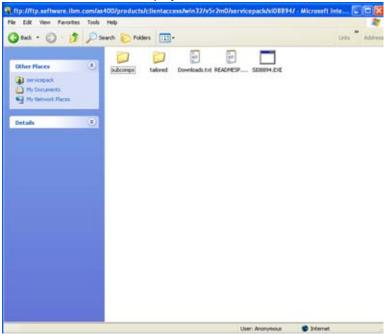


- 3 Click AS/400 iSeries Access in the upper left corner.
- 4 Depending on your iSeries Access version, click the **SI number** in the table that corresponds to your Client Access version.

For example, if you have V5R3 loaded on your machine, click the SI number next to V5R3.

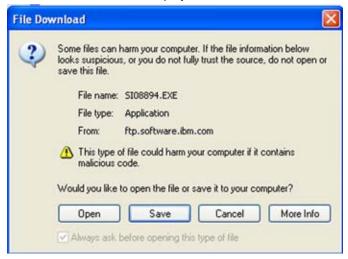
**Note** The service level number on the Web site may be higher than what is listed in this example.

The **Downloads** screen displays.

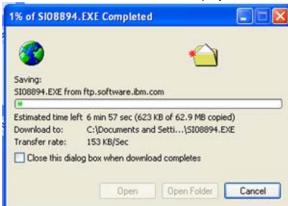


5 Click the .exe file.

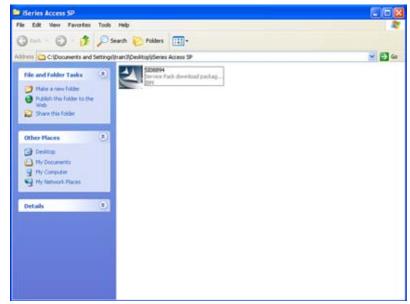
The File Download box displays.



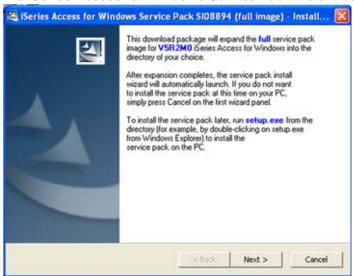
6 Click Save, and then save the file in the iSeries Access Installation folder on your Desktop. The **Download Status** window displays.



7 On the **Desktop**, in the **iSeries Access Installation** folder, double-click the **setup.exe** file. In the following example, the file is named SI08894.exe.

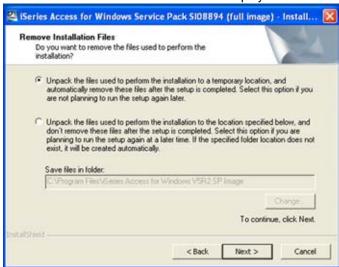


8 The iSeries Access for Windows Service Pack Installation begins.



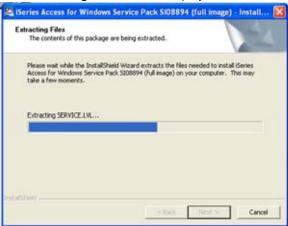
9 Click Next.

The Remove Installation Files screen displays.



10 Select the applicable option, and then click **Next**.

#### The Extracting Files screen displays.

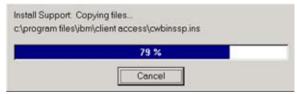


The Start Copying Files screen displays after the list of components is built.

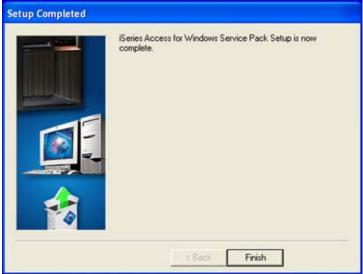


#### 11 Click Next.

The **Copying Files** progress indicator box displays.



Once the files are copied, the **Setup Completed** screen displays.



12 Click **Yes** to restart your computer now or **No** to restart your computer later, and then click **Finish**.



## Chapter 4

# Creating ODBC Connections for Windows 2000 and 2003 Server

To install Business Objects, you must first follow the instructions in "Creating a Connection to the CMSFIL Data Source" on page 14 to create a connection to the CMSFIL data source.

CMSFIL - Corporate database

## Creating a Connection to the CMSFIL Data Source

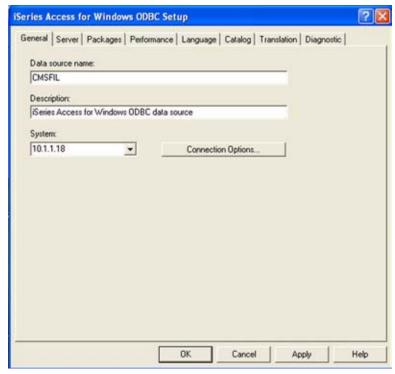
This section explains how you create a connection to the CMSFIL data source.

To create a connection to the CMSFIL data source

1 In the ODBC Data Source Administrator, on the System DSN tab, click Add. The Create New Data Source dialog box displays.



On the Create New Data Source dialog box, select iSeries Access ODBC Driver, and then click Finish.

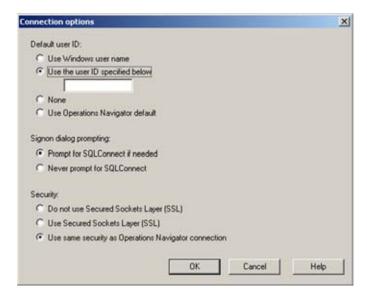


- 3 On the **ODBC Setup** window, on the **General** tab, perform the following:
  - a In the Data Source Name box, enter CMSFIL.
  - b In the **AS/400 System** drop-down list, select or enter the iSeries IP address.

**Note** In the example shown above, the AS/400 IP address is 10.1.1.18.

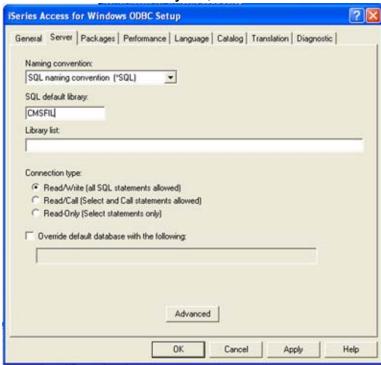
c Click Connection Options, and then under Default User ID, select Use the user ID specified below.

**IMPORTANT** Do not specify a user ID.



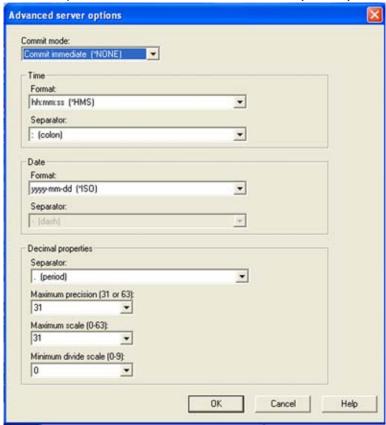
d Under Signon dialog prompting, select Prompt for SQLConnect if needed.

- e Under Security, select Use same security as Operations Navigator connection, and then click OK.
- 4 Click the **Server** tab, and then perform the following:
  - a In the Naming convention drop-down list, select SQL naming convention (\*SQL).
  - b In the SQL default library box, enter CMSFIL.



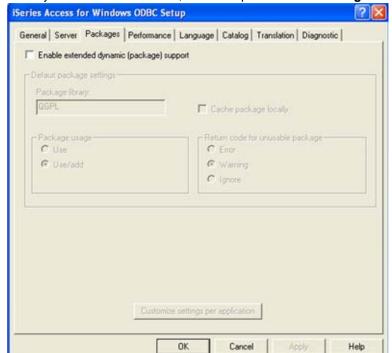
c Under Connection Type, select Read/Write (all SQL statements allowed).

d Click Advanced and then in the Advanced server options dialog box, in the Commit Mode drop-down list, select Commit immediate (\*NONE), and then click OK.



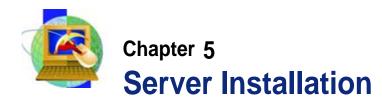
**Note** Leave all other defaults on the Advanced server options dialog box.

In the iSeries Access for Windows ODBC Setup dialog box, on the Packages tab, clear the Enable extended dynamic (package) support check box.



When you clear this check box, all other options on the Packages tab become unavailable.

- f Click Apply, and then click OK.
  - When you click OK, you return to the ODBC Data Source Administrator, which displays the new data sources you just created: CMSFIL and Repository.
- 5 In the ODBC Data Source Administrator, click OK.
- 6 If open, close the **Administrative Tools** window.



## **Performing Business Objects Server Installation**

Important

Before installing or upgrading Business Objects, you must obtain a License Key from Computer Guidance Corporation. Please contact Business Objects Support either via email at: Support@computerguidance.com, or 1-800-952-2002, option 4.

- 1 Insert the DVD in the drive.
- 2 Open the **BOEXIR2 SP2 RTM** folder and **double-click** the **setup.exe** file. You are prompted to select a setup language.



3 Select the desired language and click **OK**.

The **Business Object Installation** wizard displays.



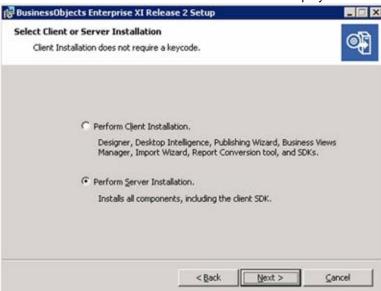
4 Click Next.

#### The License Agreement displays.



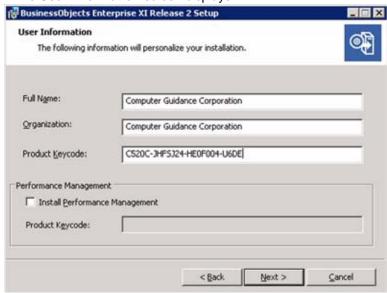
- 5 Read the agreement, and click I accept the License Agreement to continue.
- 6 Click Next.

The Select Client or Server Installation screen displays.



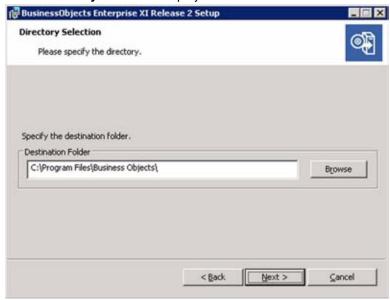
7 Select Perform Server Installation, and click Next.

The **User Information** screen displays.



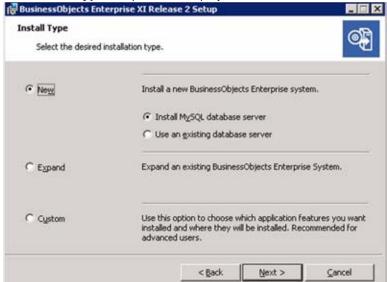
8 Enter the requested information and click Next.

The **Directory Selection** displays.



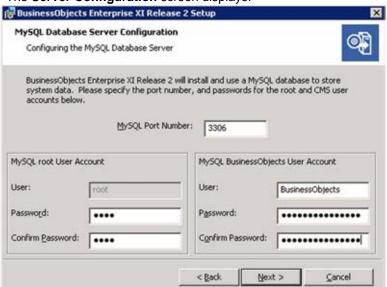
- 9 Click Browse to select a destination folder where you would like the archive information to be stored.
- 10 Click Next.

The Install Type setup screen displays.



- 11 Select New and Install MySQL database server.
- 12 Click Next.

The Server Configuration screen displays.



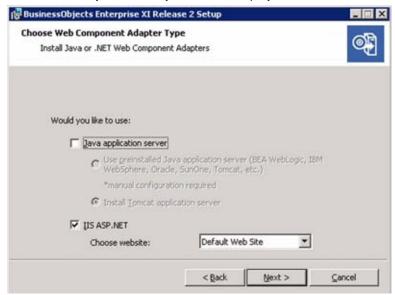
The port number field should auto-fill.

On the left grid (MySQL root User Account) enter root in the User field (the password is root in lowercase, enter the same password in the Confirm Password field). On the right grid, enter BusinessObjects in the User field (the password is businessobjects in lowercase, enter the same password in the Confirm Password field).

Note You can change the password if desired.

14 Click Next.

The Web Component Adapter screen displays.

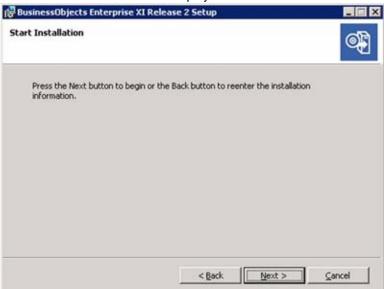


#### 15 Select IIS ASP.NET.

**Note** If IIS ASP.NET is disabled, cancel the installation, install IIS (Internet Information Server) and ASP.NET, and restart the process from Step 2 at the beginning of this chapter.

16 Click Next.

The Start Installation screen displays.

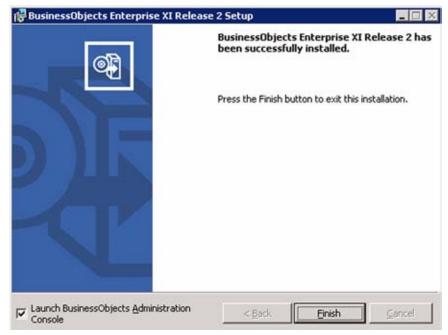


17 Click **Next** to begin the installation.

The BusinessObjects Installation Progress window displays.



The installation will complete.

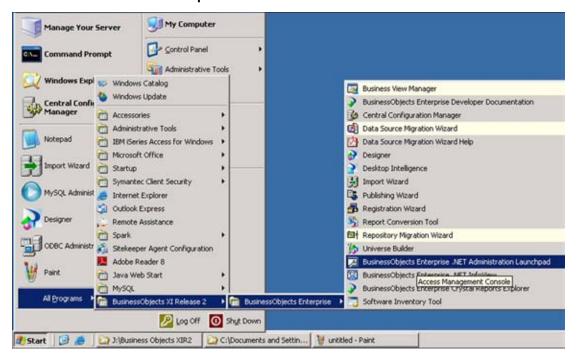


18 Click Finish.

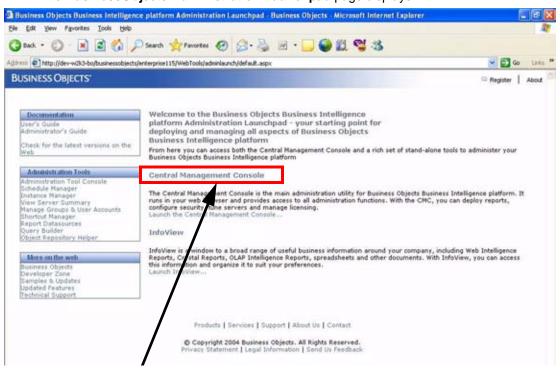
## Testing the BusinessObjects CMC login

#### To test the CMC login

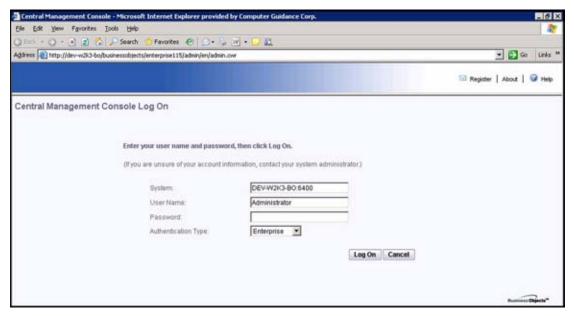
1 Click Windows Start, and then point to All Programs, BusinessObjects XI Release 2, BusinessObjects Enterprise, and then click BusinessObjects Enterprise .NET Administration Launchpad.



#### The BusinessObjects Administration Launchpad page displays.



2 Click the Central Management Console link.
The Central Management Log On Console page displays.



- 3 Enter your System Name followed by Port Number 6400 in the System field (for example **ECMS:6400**). Enter **Administrator** in the User Name field, and leave the password field blank. Verify that **Enterprise** is selected from the Authentication Type arrow prompt.
- 4 Click Log On or press Enter.



## Chapter 6

# **Desktop Installation**

## **Performing Business Objects Desktop Installation**

As an alternative to performing steps 1-17, we have provided a single command installation that is located at the end of this chapter, "Alternate background Desktop Installation" on page 34.

Before installing or upgrading Business Objects, you must obtain a License Key from Computer Guidance Corporation. Please contact Business Objects Support either via email at: Support@computerguidance.com, or 1-800-952-2002, option 4.

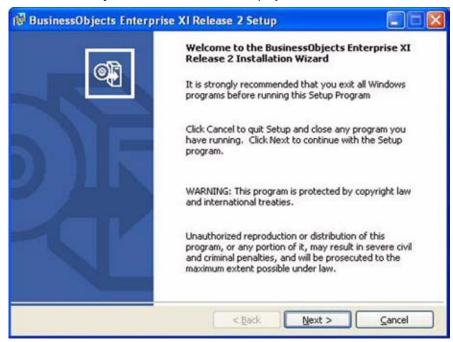
- Insert the DVD in the drive.
- Open the BOEXIR2 SP2 RTM folder and double-click the setup.exe file.

You are prompted to select a **setup** language.



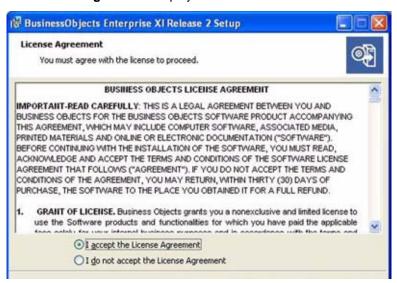
Select the desired language and click **OK**.

The Business Object Installation wizard displays.



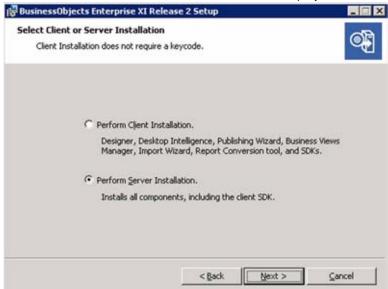
4 Click Next.

The License Agreement displays.



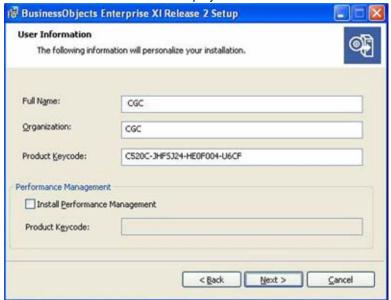
- 5 Read the agreement, and click I accept the License Agreement to continue.
- 6 Click Next.

#### The Select Client or Server Installation screen displays.



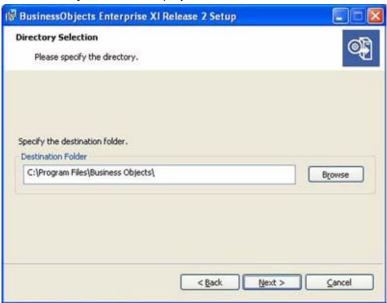
7 Select Perform Server Installation, and click Next.

The **User Information** screen displays.



8 Enter the requested information and click **Next**.

#### The **Directory Selection** displays.



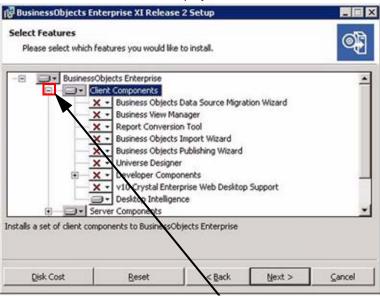
- 9 Click Browse to select a destination folder where you would like the archive information to be stored.
- 10 Click Next.

The Install Type setup screen displays.



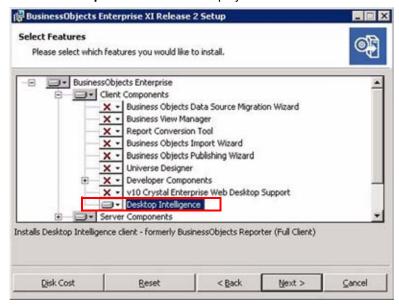
- 11 Select Custom.
- 12 Click Next.

The Select Features screen displays.



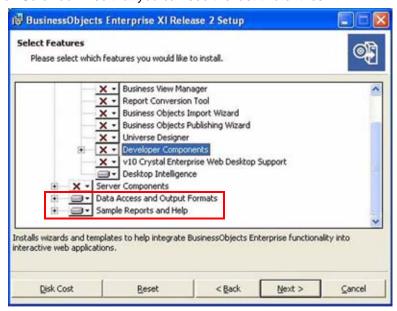
13 Click the plus sign + next to Client Components to display the contents of that selection.

Client Components contents display.



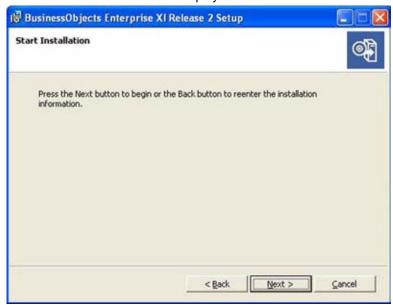
14 Disable all components except **Desktop Intelligence**.

15 Scroll down so that you can see the last two entries.



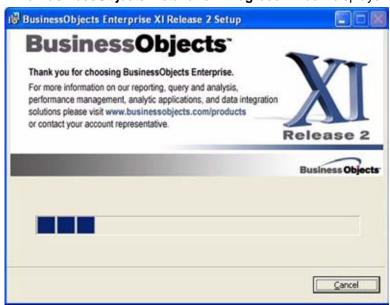
Disable Server Components however do <u>not</u> disable Data Access and Output Formats
 Sample Reports and Help.

The Start Installation screen displays.

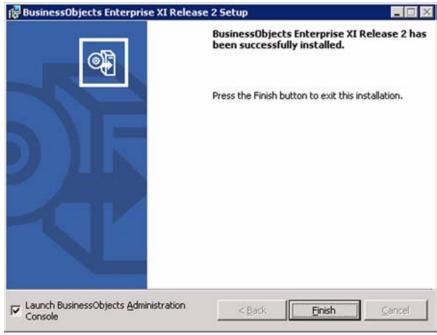


17 Click **Next** to begin the installation.

The BusinessObjects Installation Progress window displays.



As the installation progresses, the indicator will advance until the installation has completed. Once the installation has completed, a message will display indicating that Business Objects has been successfully installed.



18 Click Finish.

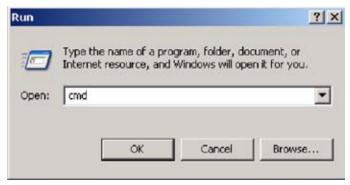
### Alternate background Desktop Installation

The few steps noted below will perform the same steps as the complete Desktop Installation (all of the steps contained within this chapter).

### To Perform a background Desktop installation

- Insert the DVD in the drive.
- 2 Open a command prompt window by clicking Start, and then Run from the Windows Task bar.

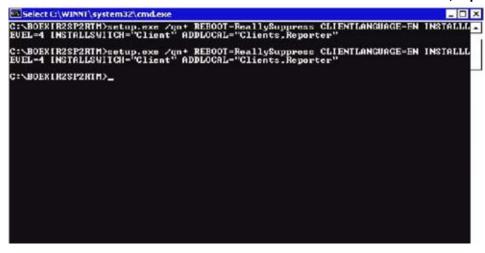
A Run dialog box displays.



- 3 Type **cmd** in the "Open" field, and then click **OK**.
  - A command prompt window displays.
- 4 Type and enter the following commands (all of the commands below assume that D:\ is your DVD drive. If it is not, then replace the D with the appropriate directory.):
  - a D: <Enter>
  - b cd BOEXIR2SP2RTM <Enter>

Important The following command is case-sensitive. Please type exactly as shown below.

c setup.exe /qn+ REBOOT=ReallySuppress CLIENTLANGUAGE=EN INSTALLEVEL=4 INSTALLSWITCH="Client" ADDLOCAL="Clients,Reporter"



**Note** After 20-30 minutes, you will receive a message stating that the installation is complete.



## Chapter 7

# **Downloading and Installing Universes**

You install and update universes for Business Objects from the Computer Guidance Web site at http://www.computer-guidance.com.

### The process of installing universes actually involves two steps

- You must first download the universes from the Computer Guidance Corporation Web site ("Downloading Universes" on page 35).
- Then you export the universes ("Installing Universes" on page 38).

## **Downloading Universes**

#### To download universes

On the Computer Guidance Corporation home page, click the Customer Login link. The Login to Computer Guidance Corporation page displays.

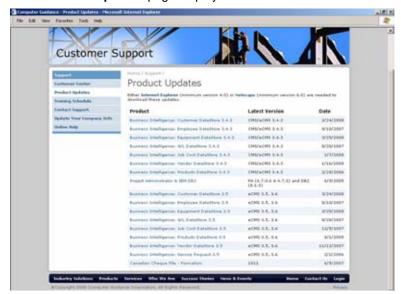


- On the **Login to Computer Guidance Corporation** page, perform the following:
  - In the Username/Customer Number box, enter the BusObj customer number.
  - In the Password/Zip Code box, enter the Zip code.
  - Click Login.

The Customer Center displays.



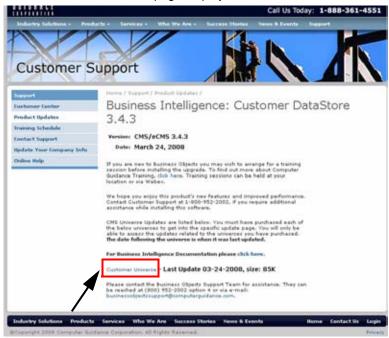
3 Scroll-down to the **Downloads** header at the lower right, and click **Product Updates**. The **Product Updates** page displays.



4 Click the appropriate universe you want to download.

Note You can download universes only for the modules purchased.

### The Business Universe page displays.



- 5 On the **Business Universe** page, perform the following:
  - a Review the information.
  - **b** Double-click the Customer Universe you wish to download.
  - c In the File Download dialog box that displays, select Save.
  - In the Save As dialog box that opens, navigate to the Universe folder under Business Objects, and then click Save.

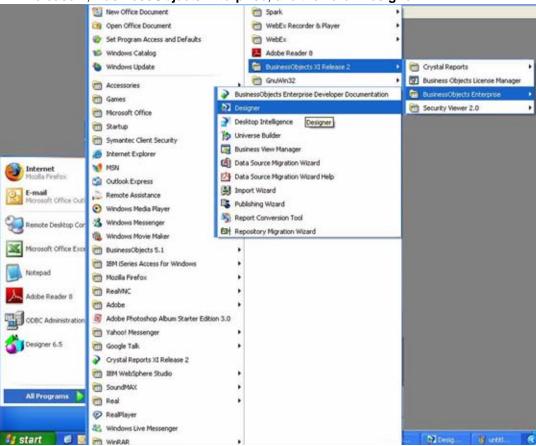
A progress indicator window displays showing the files being copied.

For example, save each universe to C:\Documents and Settings\<username>\Application Data\Business Objects\Business Objects 11.5\Universes.

- e Unzip the downloaded file.
- f Repeat steps 4 through 5 for each universe.
- 6 Continue to "Installing Universes" on page 38.

## **Installing Universes**

1 To open the Designer, on the **Start** menu, point to **Programs**, **BusinessObjects XI Release 2**, **BusinessObjectsEnterprise**, and then click **Designer**.



The **Designer login** screen displays.



2 In the **User Identification** dialog box, perform the following:

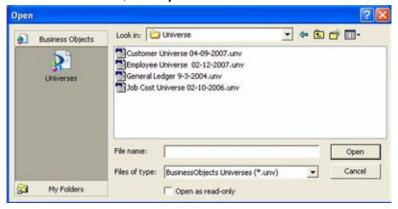
- a Enter your System Name followed by Port Number 6400 in the System field (for example - ECMS:6400). Enter Administrator in the User Name field, and leave the password field blank. Verify that Enterprise is selected from the Authentication Type arrow prompt.
- **b** In the **User Name** box, enter a valid user name.
- c In the **Password** box, enter a valid password, and then click **OK**.

The Welcome to Quick Design dialog box displays.



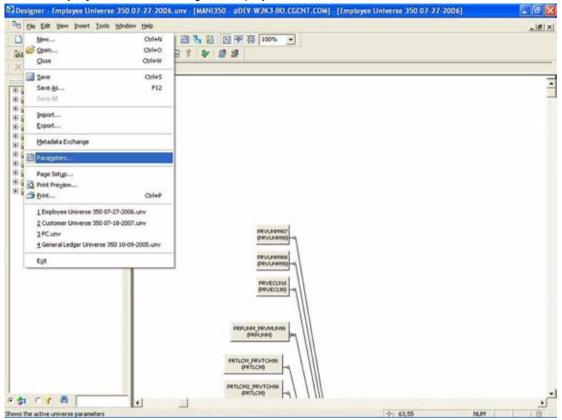
3 Click Cancel.

From the File menu, click Open.

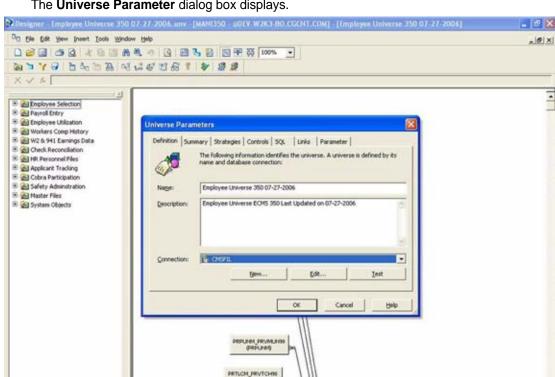


4 Select the Universe to export, and then click **Open**.

The **Employee Universe** dialog box displays.



5 From the **File** menu, select **Parameters**.



The Universe Parameter dialog box displays.

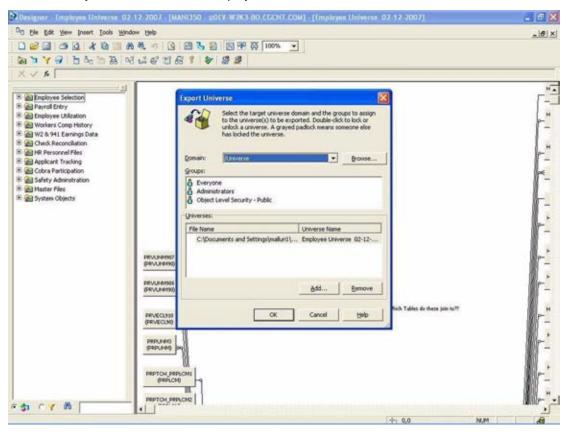
On the Universe Parameter dialog box, in the Connection drop-down list, select the CMSFIL connection, and then click OK.

**Note** In the example above, the default connection is CMSFIL.

From the File menu, click Export Universe.

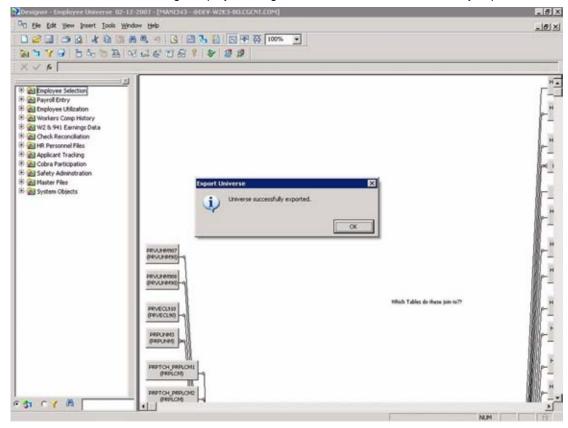
FSI CY M

### The **Export Universe** screen displays.



- 8 Select the Target Universe domain to the universe(s) to be exported.
- 9 Click OK.

A confirmation message displays stating that the Universe was successfully exported.





# Chapter 8

# **Installing MySQL GUI Tool**

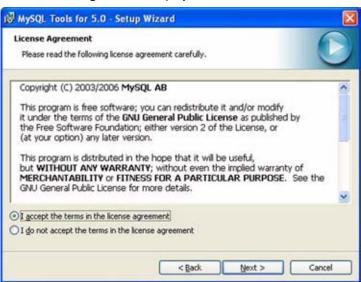
### To install MySQL GUI Tools

- 1 Insert the DVD in the drive.
- 2 Open the MySQL GUI Tool folder and double-click the setup.exe file. The MySQL Tools Setup Wizard displays.



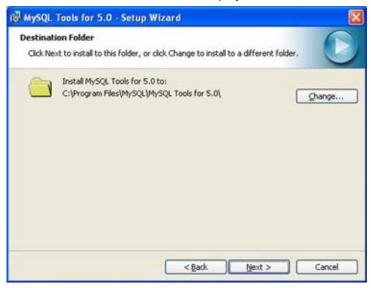
3 Click Next.

### The License Agreement displays.



- 4 Read the agreement, and click I accept the terms in the License Agreement to continue.
- 5 Click Next.

The **Destination Folder** selection displays.



6 Click **Next** to accept the default installation location. Click **Change** to browse for a different location, select location, and then click **Next**.

The **Setup Type** screen displays.



7 Click Complete, and then click Next.

The Ready to Install the Program screen displays.

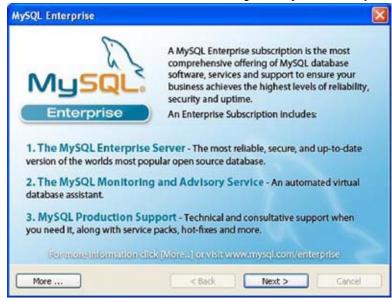


8 Click Install.

The **Installing MySQL Tools** screen displays, showing a progress indicator.

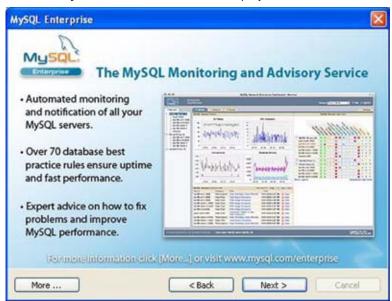


After SQL Tools has finished installing, the MySQL Enterprise screen displays.



9 Click Next.

Another MySQL Informational screen displays.



### 10 Click Next.

The Wizard Completed screen displays.



11 Click Finish.



## Chapter 9

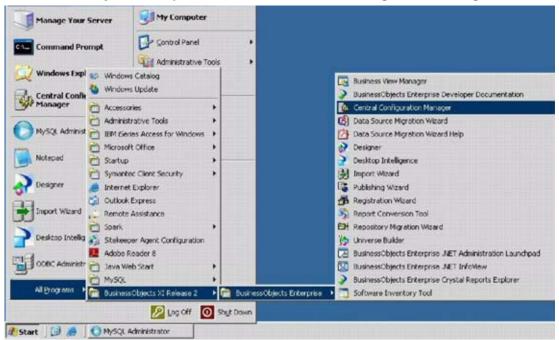
# **Business Objects XIR2 Backup Process**

Before backing up Business Objects, the Central Management Server (CMS) must be stopped.

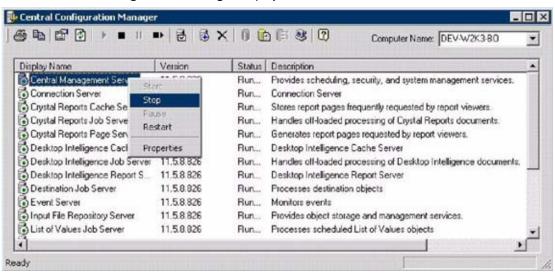
### Stopping the Central Management Server

### To Stop the Central Management Server

- Logon to the Business Objects server.
- 2 On the Start menu, point to All Programs, BusinessObjects XI Release 2, BusinessObjects Enterprise, and then click Central Configuration Manager.



The Central Configuration Manager displays.



3 Right-click Central Management Service, and select Stop.

## Backing up Business Objects XIR2

### To run the backup

4 On the Start menu, point to All Programs, MySQL, and then click MySQL Administrator.



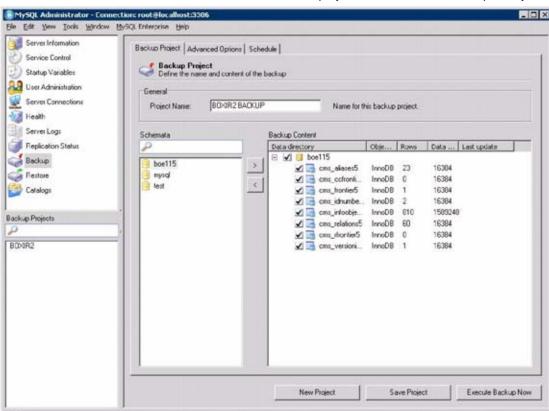
5 Login as root/root to localhost



### To create a backup

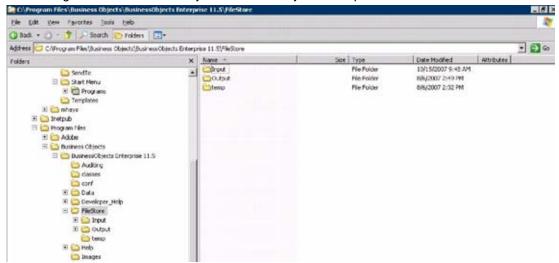
6 Click Backup and select New Project. Name the project. In this example the project is named: BOXIR2 BACKUP

In the **Schemata** field, click **boe115** and click **>** to display the files in the boe115 repository.



7 Click Execute Backup Now. A prompt will display asking you if you want to save that file. Click Yes. 8 Now backup the FileStore folder shown below. The FileStore folder contains the Input, Output and temp sub folders.

C:\Program Files\Business Objects\BusinessObjects Enterprise 11.5\FileStore



- 9 Next, backup the Data folder shown below. The Data folder contains the MYSQL Repository and the User's Security.
  - C:\Program Files\Business Objects\MySQL\mysql-pro-4.1.13a-win32\data
- 10 Store these folders along with MySQL backup file.

### Starting the Central Management Server

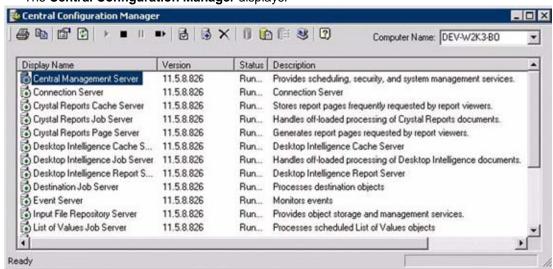
After backing up Business Objects, the Central Management Server (CMS) must be Started.

### To Start the Central Management Server

11 Logon to the Business Objects server.

On the **Start** menu, point to **All Programs**, **BusinessObjects XI Release 2**, **BusinessObjects Enterprise**, and then click **Central Configuration Manager**.

The Central Configuration Manager displays.



### 12 Right-click Central Management Service, and select Start.

**IMPORTANT** The Business Objects Repository stores all of the user security, Universes, Universe Connections, and reports published to the repository. Therefore you should backup the Business Objects repository regularly so that if something happens to the windows server the data can be restored from a relatively recent backup file.



# Chapter A

# **Alternate Business Objects XIR2 Backup**

Detailed Backup Instructions are also noted in Chapter 9, "Business Objects XIR2 Backup Process".

### Backing up Business Objects XIR2

To effectively backup Business Objects XIR2, you must backup 2 folders from the Windows Server on a daily basis.

These 2 folders are: the FileStore folder, and the Data Folder.

The FileStore folder contains the Input, Output and temp sub folders. All of the Universes and Reports published to the repository and the Scheduled documents are also contained within the FileStore folder.

#### The location for the FileStore folder is:

C:\Program Files\Business Objects\BusinessObjects Enterprise 11.5\FileStore

The Data folder contains the MYSQL Repository, and the User's security information.

#### The location for the Data folder is:

C:\Program Files\Business Objects\MySQL\mysql-pro-4.1.13a-win32\data

**IMPORTANT** The System needs exclusive use of the system to perform this backup. Please make sure that no one else is using Business Objects when you perform the backup. The FileStore folder and the Data folder need to be synchronized at the same time.

**Note** Please use your own Windows File Backup Software to perform the backups.